

Press 2022-02-14

2022-02-14 16:33:14

Notice of Extra General Meeting in CryptoBourse AB

The shareholders of CryptoBourse AB ("the Company" or "CryptoBourse"), 556239-2950, are hereby summoned to the Extraordinary General Meeting on Thursday, February 28, 2022.

To counteract the spread of Covid-19, the Board has decided that the meeting will be conducted only by advance voting, without the physical presence of shareholders, proxies and third parties.

CryptoBourse welcomes all shareholders to exercise their voting rights at this Annual General Meeting through advance voting based on temporary statutory rules, in the order set forth below. Information on the resolutions passed at the Annual General Meeting will be published on 28 February 2022 as soon as the outcome of the voting is finally compiled. In the advance voting form, the shareholders may request that decisions in one or more of the matters on the proposed agenda below be postponed to a so-called continued general meeting, which may not be a pure advance voting meeting. Such a continuing meeting shall take place if the Annual General Meeting so decides or if the owner of at least one tenth of all shares in the Company so requests. Shareholders are reminded of their right to request information in accordance with Chapter 7, Section 32 of the Swedish Companies Act.

Requests for such information must be submitted in writing to CryptoBourse, Att: Mary Prendergast, Karlavägen 18, SE-11431 Stockholm, or via e-mail to aktieagare@cryptobourse.se, no later than 25 February 2022. The information is sent within the same time to the shareholder who has requested them and provided their address.

REGISTRATION

Shareholders who wish to participate in the meeting, by advance vote, must:

- (i) be entered in the share register kept by the Nordic Securities Register (NVR) (Central Securities Depository) on Friday, February 25, 2022.
- (ii) register with the Company for participation in the meeting by casting their advance vote in accordance with the instructions under the heading "Advance voting" below so that the advance voting form is received by CryptoBourse no later than 25 February 2022.

Advance voting

Shareholders may exercise their voting rights at the meeting only by voting in advance, so-called postal voting in accordance with section 22 of the Act (2020: 198) on temporary exemptions to facilitate the conduct of general and association meetings.

A special form must be used for advance voting. The form is available on CryptoBourse's website www.CryptoBourse.se. The advance voting form is valid as a notification.

The completed form must be received by CryptoBourse no later than Friday 25 February 2022. The form can be sent by e-mail to aktieagare@cryptobourse.se or by post to CryptoBourse, Att: Mary Prendergast, Karlavägen 18, SE-11431 Stockholm. If the shareholder votes in advance through a proxy, the proxy must be attached to the form. If the shareholder is a legal entity, a registration certificate or other authorization

document must be attached to the form. The shareholder may not provide the advance vote with special instructions or conditions. If this happens, the vote (ie the advance vote in its entirety) is invalid. Further instructions and conditions can be found in the advance voting form.

For questions about the meeting or to have the advance voting form sent by post, please contact CryptoBourse AB at aktieagare@cryptobourse.se.

Number of shares and votes

At the time of issuing the notice, the Company has a total of 10,000,000 shares with one vote per share. At the same time, the company does not hold any of its own shares.

DRAFT AGENDA

Election of chairman at the meeting.
Selection of one or two protocol adjusters.
Establishment and approval of the ballot paper.
Approval of Agenda.
Examination of whether the meeting has been duly convened.
Decision on new issue.
Resolution on amendment of the Articles of Association

BOARD DECISION MOTION

The Board of CryptoBourse AB proposes as follows:

1. Election of chairman of the meeting

Hanna Törnström, is proposed to be appointed chairman of the AGM.

2. Selection of one or two protocol adjusters

It is proposed that persons, together with the chairman, adjust the minutes, Natalija Kiselova, or, in the event of someone or both, the person appointed by the board instead. The tasks of the adjusting persons also include checking the voting list and that received advance votes are correctly reproduced in the minutes of the meeting.

3. Establishment and approval of the ballot paper

The ballot paper proposed for approval under item 3 on the agenda is the ballot paper prepared by the company, based on the general meeting share register and received advance votes, which has been checked and approved by the adjusters.

4. Decision on directed offsetting issue

The Board of Directors has proposed that the Annual General Meeting resolves on a new issue on the terms set out in Appendix 1. "Proposal for a new issue of shares".

5. Resolution on amendment of the Articles of Association

The Board of Directors has proposed that the Annual General Meeting resolves to amend the Articles of Association by:

- a. not implement a decision that the company shall be public as well as a record company and to change the company's name to CB Universe Ex AB,
- b. adopt a specific company name in accordance with the following:

CB Universe Ex AB shall provide venture capital to small and medium-sized companies, own and manage shares, trade in intellectual property assets. Under the special company name CryptoBourse, the company conducts the part of the business that intends to develop technology and systems for international options trading in digitized currencies.

Personal information

For information on how your personal data is processed, please refer to the privacy policy that is available on NVR.se's website.

Stockholm in February 2022

CryptoBourse AB

The board